

NOTICE OF PUBLIC HEARING

The New Mexico Hospital Equipment Loan Council (the “Council”) will hold a public hearing on Thursday, November 21, 2019, at 10:00 a.m., or as soon thereafter as it may be heard, in the offices of Modrall Sperlring, 500 4th Street Northwest, Suite 1000, Albuquerque, New Mexico 87102 concerning the following hospital system revenue bond projects for Presbyterian Healthcare Services, a nonprofit healthcare organization (“PHS”). PHS is requesting the Council to issue up to \$255,000,000 in revenue bonds (the “Bonds”) as qualified 501(c)(3) bonds in one or more series, pursuant to a plan of finance, to (i) finance the acquisition, construction, improvement, equipping and furnishing of certain healthcare property and facilities (the “Projects”) initially owned or principally used by PHS or a controlled affiliate of PHS, and (ii) pay costs in connection with the issuance of the Bonds.

The Projects to be financed by the proposed Bonds, and the location in the State of New Mexico and maximum stated principal amount of Bonds to be issued to finance each such Project, are as follows:

<u>Project</u>	<u>Maximum Amount</u>
1. Presbyterian Hospital – Downtown, located at 1100 Central Ave., SE, Albuquerque, and buildings and land in the vicinity of the campus located at the following addresses in Albuquerque, all used in an integrated operation:	\$255,000,000
Professional Office Bldg.	201 Cedar St., SE
Parking Garage	300 Cedar St., SE
Day Surgery	301 Cedar St., SE
Misc. Land and Buildings:	115 Cedar St., NE
	118 Cedar St., NE
	1023 Central Ave., NE
	1101 Central Ave., NE
	1105 Central Ave., NE
	1107 Central Ave., NE
	1109 Central Ave., NE
	1115 Central Ave., NE
	1303 Central Ave., NE
	1307 Central Ave., NE
	1100 Central Ave., SE
	1224 Central Ave., SE
	323 Mulberry St., SE
	114 Oak St., NE
	1012 Silver Ave., SE
	1301 Silver Ave., SE
	114 Spruce St., NE
	216 Spruce St., SE

2. Presbyterian Kaseman Hospital and Campus, located at 8300 Constitution Ave., NE, and buildings and land in the vicinity of the campus, located at the following addresses in Albuquerque, all used in an integrated operation: \$20,000,000
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| El Camino Med. Ctr. Main | 8100 Constitution Pl., NE |
| El Camino Med. Ctr. East | 8120 Constitution Pl., NE |
| Los Cedros Med. Bldg. | 8200 Constitution Pl., NE |
| Hospital | 8300 Constitution Ave., NE |
| Office Bldgs.: | 8312 Kaseman Ct., NE |
| | 8300 Constitution Pl., NE |
| Behavioral Medicine | 1325 Wyoming Blvd., NE |
3. Presbyterian Santa Fe Medical Center, located at 4981 Beckner Road, and buildings and land in the vicinity of the Medical Center, all located in Santa Fe and used in an integrated operation \$15,000,000
4. Presbyterian Rust Medical Center, located at 2400 Unser Blvd. SE, Rio Rancho, New Mexico, and buildings and land in the vicinity of the Medical Center, all located in Rio Rancho and used in an integrated operation \$10,000,000
5. Presbyterian Primary Care Clinics located at the following addresses in Albuquerque, all used in an integrated operation: \$10,000,000
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| 3901 Atrisco Dr., NW |
| 201 Cedar St., SE |
| 8300 Constitution Ave., NE |
| 5901 Harper Dr., NE |
| 3436 Isleta Blvd., SW |
| 8312 Kaseman Ct., NE |
| 3630 Las Estancias Dr. |
| 1100 Lead Ave., SE |
| 8800 Montgomery Blvd., NE |
| 6100 Pan American Frwy., NE |
| 4588 Paradise Blvd., NW |
| 401 San Mateo Blvd. |
| Unser Blvd. & I-40 |
| 1325 Wyoming Blvd., NE |
| 5550 Wyoming Blvd., NE |
6. Presbyterian Primary Care Clinic located at 454 St. Michaels Dr. in Santa Fe \$2,000,000
7. Presbyterian Primary Care Clinics located at the following addresses in Rio Rancho, all used in an integrated operation: \$3,000,000

4005 High Resort Blvd.
3777 NM Highway 528
3715 Southern Blvd., SE
Unser Blvd. & Cherry St.
4100 High Resort Blvd.

All members of the public may comment in person or submit written comments at or prior to the meeting to the Issuer in care of Modrall Sperling, 500 4th Street Northwest, Suite 1000, Albuquerque, New Mexico 87102, Attention: Chris Muirhead.